

§ 131.43

18 CFR Ch. I (4-1-97 Edition)

**§ 131.43 Report of securities issued.**

(See § 34.10 of this chapter.)  
(Submit an original and four copies.)

[Name of respondent]

**REPORT OF SECURITIES ISSUED**

Description of security.....

Description	Amount
1. Face value or principal amount .....	.....
2. Plus premium or less discount .....	.....
3. Gross proceeds .....	.....
4. Underwriter's spread or commission .....	.....
5. Securities and Exchange Commission registra- tion fee .....	.....
6. State mortgage registration tax .....	.....
7. State commission fee .....	.....
8. Fee for recording indenture .....	.....
9. United States document tax .....	.....
10. Printing and engraving expenses .....	.....
11. Trustee's charges .....	.....
12. Counsel fees .....	.....
13. Accountant's fees .....	.....
14. Cost of listing .....	.....
15. Miscellaneous expenses of issue .....	.....
(Describe large items) .....	.....
16. Total deductions .....	.....
17. Net amount realized .....	.....

[Order 141, 12 FR 8591, Dec. 19, 1947, as amended by Order 182, 46 FR 50517, Oct. 14, 1981]

**§ 131.50 Reports of proposals received.**

No later than 30 days after the sale or placement of long-term debt or equity securities or the entry into guarantees or assumptions of liabilities (collectively referred to as "placement") pursuant to authority granted under Part 34 of this chapter, the applicant must file a summary of each proposal or proposals received for the placement. The proposal or proposals accepted must be indicated. The information to be filed must include:

- (a) Par or stated value of securities;
- (b) Number of units (shares of stock, number of bonds) issued;
- (c) Total dollar value of the issue;
- (d) Life of the securities, including maximum life and average life of sinking fund issue;
- (e) Dividend or interest rate;
- (f) Call provisions;
- (g) Sinking fund provisions;
- (h) Offering price;
- (i) Discount or premium;
- (j) Commission or underwriter's spread;

(k) Net proceeds to company for each unit of security and for the total issue;

(l) Net cost to the company for securities with a stated interest or dividend rate.

[Order 575, 60 FR 4855, Jan. 25, 1995]

**§ 131.51 Notice of succession in ownership or operation.**

(See §§ 35.1 through 35.21 of this chapter.)

(An original and one conformed copy to be submitted)

The \_\_\_\_\_  
(Exact name of new owner, receiver, or trustee)

(Address)  
on this \_\_\_\_\_ day of \_\_\_\_\_, 19\_\_\_\_,  
hereby adopts, ratifies, and makes his own,  
or its own, in every respect all applicable  
rate schedules, and supplements thereto,  
listed below, heretofore filed with the Fed-  
eral Energy Regulatory Commission by

(Exact name of predecessor)

effective \_\_\_\_\_  
(Effective date of change in ownership or operation)

(List all Rate Schedule F.E.R.C. numbers adopted)

(Exact name of successor)

By \_\_\_\_\_

(Title)

[Order 141, 12 FR 8591, Dec. 19, 1947, as amended by Order 271, 28 FR 11404, Oct. 24, 1963; Order 541, 57 FR 21734, May 22, 1992]

**§ 131.52 Certificate of concurrence.**

(See §§ 35.1 through 35.21 of this chapter.)

(An original and one conformed copy to be submitted)

This is to certify that \_\_\_\_\_

(Name of public utility concurring)

assents to and concurs in the rate schedule (rate schedule supplement) described below, which the \_\_\_\_\_ (Name of public utility filing rate schedule) has filed, and hereby files this certificate of concurrence in lieu of the filing of the rate schedule (rate schedule supplement) specified.